

Dedicated to servicing privately-held middle market companies since 1995.

# Our M&A Services



Sell-Side Transactions



Management Buyouts



Employee Stock Ownership Programs



Recapitalizations



**Buy-Side Transactions** 



Special Situations



Complementary Services through Stateman's Financial Advisory Group

# Statesman Investment Banking

Statesman has a reputation for understanding our clients' unique histories and current situations. With combined experience across multiple industries and structures, we offer innovative strategies and creative solutions to meet our clients' objectives.

Given our extensive expertise provided through our Investment Banking, Lender Services, and Financial Advisory groups,
Statesman is available to our clients throughout their entire business life cycle.

# M&A Executive Team

Will Jaco
Founding Co-Principal wjaco@statesmanbiz.com

Walter Tomlinson

Founding Co-Principal waltert@statesmanbiz.com

Jim
Briggs
Managing Director
|briggs@statesmanbiz.com

Erik
Konicki
Managing Director
ekonicki@statesmanbiz.com

Melvin "Bud"
Montang
Managing Director

mmontang@statesmanbiz.com

Larry Schumann

Managing Director lschumann@statesmanbiz.com

Mark
Vance
Managing Director

mvance@statesmanbiz.com

Phil Wilhite

Managing Director
pwilhite@statesmanbiz.com



# Representative M&A Transactions





has been acquired by



Houston, TX

#### Houston, TX

# **MAURICE PINCOFFS**

Steel, Pipe, OCTG & Wire Divisions

has been acquired by



Houston, TX

#### Houston, TX



Home Lumber & Hardware Co

has been acquired by



San Francisco, CA

#### Richmond, TX



has been acquired by



Columbus, TX

#### Dallas, TX



has been acquired by



Houston, TX

# Denver City, TX



has been acquired by



The Woodlands, TX

#### Chesterfield, MO



has been acquired by



Houston, TX

#### East Stroudsburg, PA



has been acquired by



Belton, MO

# Houston, TX



has been acquired by



Greenville, SC

# Westminster, CO



has been acquired by CGG Jason (Netherlands) B.V. and CGG Services (U.S.) Inc.



Paris, France

# Houston, TX



has been recapitalized in partnership with

FREESTONE PARTNERS, LLC

Houston, TX

# Houston, TX



has been recapitalized by



Houston, TX

#### Stafford, TX



has acquired



A subsidiary of Actuant Corporation (NYSE: ATU) Menomonee Falls, WI

Sugar Land & Seagonville, TX

# Guadalajara, MX



has been acquired by



Charlotte, NC

# Houston, TX



Subsurface Group, Inc

has been acquired by



Houston, TX

# Houston, TX



has been acquired by



Raleigh, NC