





Thank you to all our clients and friends for a successful 2012.  
*Selected transactions completed in 2012.*



**LBM Holdings, Inc.**  
dba  
**Allied Concrete**  
(a division of Leaman Building Materials, Inc.)  
Richmond, TX

*has been acquired by*



**ALLEYTON**  
Resource Corporation  
**Alleyton Resource Corporation**  
Columbus, TX

*The undersigned acted as financial advisor to  
Leaman Building Materials, Inc.*



**Southwest Heat Treat Services, LLC**  
Houston, TX


*has been acquired by*

**SWHT, LLC**  
a newly formed affiliate of




**Bluewater**  
THERMAL SOLUTIONS  
**Bluewater Thermal Solutions**  
Greenville, SC

*The undersigned acted as exclusive financial advisor to  
Southwest Heat Treat Services, LLC*



**Cal-Tex Citrus Juice, LP**  
Houston, TX

*has been acquired by*



**Country Pure Foods, Inc.**  
Akron, OH

*The undersigned acted as financial advisor to  
Cal-Tex Citrus Juice, LP*



**CTW, LLC**  
(Central Texas Wendy's - 18 Unit Franchisee)  
Waco, TX

*has been acquired by*



**MUY Hamburger Partners, LLC**  
San Antonio, TX

*The undersigned acted as financial advisor to  
CTW, LLC*

**Hunter Disposal, LLC**  
(a subsidiary of Magnum Hunter Resources Corporation)




Houston, Texas

*has been acquired by*




**GreenHunter Water**  
Total Water Management Solutions™  
**GreenHunter Water**  
Grapevine, Texas

*The undersigned acted as financial advisor to  
Magnum Hunter Resources Corporation*



**Subsurface Group, Inc.**  
Houston, Texas

*has been acquired by*




**Parsons Brinckerhoff Group Inc.**  
New York, New York

*The undersigned acted as financial advisor to  
Subsurface Group, Inc.*


**REO Radio Group, LLC**  
Austin, Texas

*has entered into a Local Marketing Agreement and  
Purchase Option with*



**Genuine Austin Radio, LP**  
Austin, Texas


*The undersigned acted as financial advisor to  
REO Radio Group, LLC*



**TMC Co, Inc.**  
Wewoka, OK

*a manufacturer of the Sure Shot Orifice fitting, a  
global market leader in natural gas measurement*


*Valuation Advisory Services*



**Texan Waste Equipment, Inc.**  
Houston, TX

*a leading wholesaler of solid waste handling,  
transportation, recycling, and public works/street  
maintenance equipment*


*Valuation Advisory Services*



**All Plastics Molding, Inc.**  
Addison, TX

*a manufacturer of close tolerance plastic parts  
using the injection molding process*

*Valuation & Advisory Services*



**Tri-State Supply Company, Inc.**  
Houston, TX

*a leading wholesaler of quality flanges, weld fittings,  
pressure fittings, valves, and other specialty  
products to manufacturers, petrochemical plants,  
refineries, and oil field service companies throughout  
Southeast Texas*

*Valuation Advisory Services*



**Vision Oil Tools, LLC**  
Houston, TX

*a market leader in providing oilfield fishing services  
and rental tools to the U.S. oil and gas exploration  
industry*

*Valuation Advisory Services*

Our experienced professionals look forward to a successful 2013. Please contact us with your business needs.

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